

Scottish Medical Appraisers Conference

3rd September 2025

Recognition of Trainer

Changes to continuing recognition

Recording in session, please mute yourself and switch off cameras until breakout groups.

Overview

Changes to recognition of trainer process

Recognising a new trainer

Materials that support trainer recognition

Recording in session, please mute yourself and switch off cameras until breakout groups.



Recognition of trainer

Changes to continued recognition

Recognition of Trainers and appraisal

Dr Claire Alexander

NES Associate Dean

What has NOT changed

- 4 roles
- Criteria for recognition
- Need for time in job plan
- Need for appraisal
- Ethos of being an Educational/Clinical Supervisor

What HAS changed

- Director of Medical Education (DME) now recognises trainer and enrols on TURAS
- There is NO Re-recognition by GMC in a 5 yearly cycle no time limit and no need for EO to re-recognise
- Form 7 will refresh every year
- No reminders on SOAR to EO

 BUT Trainer role continues to be discussed at appraisal with relevant information

Systems that support ROT

- TURAS
- SOAR
- GMC connect
- DMEs
- NES-ROT manual
- Trainer Development Collaborative (TDC)

SUPPORT

- Appraisal as a supportive conversation
- DMEs

- RoTQM@NES.SCOT.NHS.UK
- Claire.Alexander@nhs.scot



Recognition of trainer

Changes to continued recognition

Initial recognition

Dr Colin Perry

Director of Medical Education

NHS Greater Glasgow & Clyde

Changes to the recognition of trainer process

- GMC requirement for those with a trainer role
 - Educational supervisor
 - Clinical supervisor
 - Lead coordinator of undergraduate programme or with responsibility for overseeing undergraduate progress
- Two previous processes
 - Initial recognition
 - Ongoing recognition

NHS GGC process for initial recognition

- Trainer informs medical education team of desire to be a trainer in named role
- Medical education sends application form and standards to trainer
- Application returned and review by RoT lead
 - Approval if standards met
- Details uploaded to TURAS

TRAINER REGISTRATION FORM

Please return to: Maureen.mclaughlin@nhs.scot







□ LEAD COORDINATOR OF UNDERGRADUATE TRAINING	for Scotland		6				
□ OVERSEEING STUDENTS EDUCATIONAL PROGRESS			the make	N. P. Carlot			
□ EDUCATIONAL SUPERVISOR							
☐ CLINICAL SUPERVISOR	_						
PERSONAL DETAILS:							
TITLE:		IC NUN					
FORENAME:							
SURNAME:							
HEALTHBOARD:							
SPECIALTY:							
BASE LOCATION:							
EMAIL:							
EDUCATIONAL DETAILS:							
☐ I have attended a recognised introductory Training cou	rse (eg. FDA Trair	ner Wo	rkshop	, SEFC	E - CE	P, etc.)
777.5							
TITLE:							
LOCATION:							
MSD/MD comme							
LOCATION: DATE ATTENDED:							
LOCATION: DATE ATTENDED:							
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED:							
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern Document type / title		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern Document type / title		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altered by the course has not been attended by the course has n		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern Document type / title I have undertaken Equality & Human Rights training:		Frame	works	Area(s) add	iresse	d
LOCATION: DATE ATTENDED: If an introductory course has not been attended, but altern Document type / title I have undertaken Equality & Human Rights training: PROVIDER:	1	Frame	works	Area(s) add	iresse	d

	Name of Clinical Lead: LAST APPRAISAL DATE:	
☐ I have sufficient time in my job pl	an for the role	
Any further comments:		
any further comments:		
Trainer		
Signature:	Date:	
5470 ESC 8403 E 1.75	TO 85,400 St. 19	
DME OFFICE USE (if applicable):		
DME OFFICE USE (if applicable):	Held with:	
	1	
Induction meeting (date):	Held with: Entered by:	
Induction meeting (date): Entered onto TURAS	1	
Induction meeting (date): Entered onto TURAS (date):	Entered by:	minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden	Entered by: ce and I am satisfied that this trainer meets the	: minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recognitions.	Entered by: ce and I am satisfied that this trainer meets the spirition.	· minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recognitions.	Entered by: ce and I am satisfied that this trainer meets the	: minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recognitions.	Entered by: ce and I am satisfied that this trainer meets the spirition.	minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recog	Entered by: ce and I am satisfied that this trainer meets the spirition.	: minimum
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recognition of the property of th	Entered by: ce and I am satisfied that this trainer meets the price of the price o	
Induction meeting (date): Entered onto TURAS (date): I have seen the above eviden requirements for initial recog	Entered by: ce and I am satisfied that this trainer meets the price of the price o	

Initial trainer status

- Time in job plan
- Equality, diversity and inclusivity training
- Induction Trainer training
 - NES Trainer Development Collaborative, Local trainer sessions, Medical School induction for UG role, Royal College courses etc

RoT in primary care

 Needed for those with a named trainer role for Foundation doctors in primary care

Populating the RoT section of appraisal

- For appraisers
 - More information the better
- For appraisees
 - educational governance
 - Time, EDI, GMC licence
 - role specific
 - Attendance at trainers course



https://www.scotlanddeanery.nhs.scot/trainer-information/recognition-of-trainers-rot/

Evidence that supports trainer status

- Safe and effective patient care through training
 - Formal courses attended
 - Trainee feedback
 - Timetable that includes supervision (job plan)
- Establishing and maintaining an environment for training
 - Teaching sessions delivered
 - Departmental meetings with trainees included in agenda
 - Educational governance meetings
 - Attendance at deanery visits / SMART objectives
- Teaching and facilitating learning
 - Feedback

Evidence that supports trainer status

- Enhancing learning through assessment
 - Trainee assessments (anonymised)
- Supporting and monitoring educational process
 - Objectives set for trainees (Induction meetings)
 - Reflective piece on experience as a trainer
- Guiding personal and professional development
 - Anonymised examples of where support was provided
 - Materials provided to trainees or students
- CPD as an educator
 - Courses attended
 - Reflective accounts

The Forms.....

- Appraisee with named trainer status makes a self declaration on RoT form
- Appraiser discusses and summarises on Form 4
- Form 7 is generated after Form 4 completed
 - RoT information from trainer on RoT form
 - Appraiser comments from Form 4
- Form 7 is the only part of the appraisal process that DMEs have access to



Recognition of trainer

Changes to continued recognition

Appraisal conversations

Professor Lindsay Donaldson

NES Deputy Medical Director

Appraisal conversations

- Trainer status is part of appraisal conversation
- Coaching conversation around any gaps

Similar to QI and other areas of appraisal conversation

Summary

Trainer focussed process

Trainer role is part of whole practice appraisal

No element of scrutiny or QA

NHS Education for Scotland



Recording in session, please mute yourself and switch off cameras until breakout groups.